



## HOME EQUITY APPLICATION CHECKLIST

We request the following documents to process your loan application:

### A. APPLICATION:

#### 1) Identification: Personal identification containing a photo is required from the following list:

- \_\_\_\_\_ a. State issued drivers license
- \_\_\_\_\_ b. State issued I.D. card
- \_\_\_\_\_ c. Employer issued I.D. card
- \_\_\_\_\_ d. Alien I.D. card

#### 2) Income/employment

- \_\_\_\_\_ a. Two current pay stubs
- \_\_\_\_\_ b. Two years income tax returns, (including all schedules) signed by applicants.
- \_\_\_\_\_ c. Two years W-2's
- \_\_\_\_\_ d. Social Security award letter, disability/pension income
- \_\_\_\_\_ e. Year to date profit & loss statement (for self-employed Borrowers)

#### 3) Assets

- \_\_\_\_\_ a. Three consecutive bank statements, copy of savings passbook, certificate of deposit

#### 4) Liabilities

- \_\_\_\_\_ a. Copy of credit card statements
- \_\_\_\_\_ b. Copy of installment loan, student loan and/or auto Loan Coupon

#### 5) Miscellaneous

- \_\_\_\_\_ a. Copy of divorce settlement or decree
- \_\_\_\_\_ c. Copy of lease(s) on **all** rental property